

# VITA: VOLUNTEER INCOME TAX ASSISTANCE Free Income Tax Preparation Program

# MONTGOMERY COUNTY RESIDENTS ONLY

# By Appointment only, January 23rd through April 15, 2017

Prior Year and Amended Returns: mid-June through October, 2017 (Rockville/TESS)

Community Action Agency's free **Volunteer Income Tax Assistance (VITA)** partnership joins IRS certified professionals and volunteers to help the low-to-moderate income families to maximize their tax refunds and credits, including EITC (Earned Income Tax Credit). Services are through Montgomery County Department of Health and Human Services' **Community Action Agency's VITA Partnership** with the IRS, the City of Gaithersburg's Bank-On initiative, Family Services, Inc., the City of Rockville, and the Maryland CASH Campaign. **If your family earns less than \$55,000 per year – you can receive FREE tax help and get your 2016 federal and state refunds quickly through "e-filing." You can open a "free" savings account and save with a US Savings Bond too! A Certified Acceptance Agent can assist you in obtaining ITINs.** 

### **ROCKVILLE**

1401 Rockville Pike, Suite 3302 Rockville, MD 20852 **240-777-1123** Wednesdays, 11 am - 8 pm

#### MID COUNTY SERVICE CENTER

2424 Reedie Drive 1<sup>st</sup> floor Wheaton, MD 20902 **240-777-1123** Fridays, 11am-5pm

### **FAMILY SERVICES, INC.**

630 East Diamond Avenue Gaithersburg, MD 20877 **240-777-1123** Mondays, 2 pm– 8 pm

#### **TESS CENTER**

8513 Piney Branch Road Silver Spring, MD 20901 **240-777-1123** Tuesdays, 3 pm - 8 pm

## WHAT TO BRING? BE READY! PREVENT FRAUD AND IDENTITY THEFT.

The IRS Does Not Allow VITA to prepare taxes without required documentation.

- Government issued ID (i.e., Valid Driver's License, Passport, Age of Majority Card)
- Original Social Security Card or Individual Tax Identification Notice (ITIN) for each member of your family and last year's tax return (if available).
- All W2 forms, forms 1098, 1099, and other documents regarding income.
- If filing jointly, your spouse must be present. If filing separately you must bring your spouse's social security number and name just like spelled on social security card.
- Statement of annual child care expenses prepared by the provider, with their tax ID (Social Security or EIN number).
- For Direct Deposit: proof of a bank account, including routing numbers. Or, ask about Bank On!

Appointments may be made online: <a href="https://www.montgomerycountymd.gov/freetaxhelp">www.montgomerycountymd.gov/freetaxhelp</a>
<a href="https://www.montgomerycountymd.gov/freetaxhelp">www.montgomerycountymd.gov/freetaxhelp</a>
<a href="https://www.montgomerycountymd.gov/freetaxhelp">TTY 301-251-4850</a>
<a href="https://www.montgomerycountymd.gov/freetaxhelp">MD RELAY 711</a>

TO JOIN THE VITA TEAM AS A VOLUNTEER, PLEASE CALL 240-777-1123

